



**Gifts of Publicly Listed Securities  
Share Transfer Form  
Donor**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Daytime Phone Number: \_\_\_\_\_ E-mail: \_\_\_\_\_

**Donor's Account**

Financial Institution: \_\_\_\_\_ Account Number: \_\_\_\_\_

Name of Financial Advisor: \_\_\_\_\_ Contact Phone Number: \_\_\_\_\_

**Donation**

Name of Security: \_\_\_\_\_ Quantity: \_\_\_\_\_ CUSIP/ISN: \_\_\_\_\_

Name of Security: \_\_\_\_\_ Quantity: \_\_\_\_\_ CUSIP/ISN: \_\_\_\_\_

Allocation of Donation (optional): \_\_\_\_\_

I understand that I will receive a gift-in-kind tax receipt for these securities from Sierra Club of British Columbia Foundation for the closing price on the date these securities are received in the charity's account. These securities have been donated to Sierra Club of British Columbia Foundation without restriction and can be sold by the charity at their discretion.

*Signature of Donor:* \_\_\_\_\_ *Date:* \_\_\_\_\_

**Sierra Club of British Columbia Foundation**

Receiving Firm:	Raymond James Ltd. <b>Dealer/Rep #: 9485/P340    FINS: T089    DTC #: 5076</b> <b>CUID: MSLW    EURO CLEAR #: 91770</b>
Account Number:	2R3-530A-0
Name of Account:	Sierra Club of British Columbia Foundation
Charitable Registration Number:	11914 9797 RR0001

*A checklist for your reference:*

- Please call Janice Kalin at Sierra Club of British Columbia Foundation **prior to initiating the transfer of securities**, to ensure that your gift is handled smoothly and efficiently – (778) 677-3757
- Notify your financial advisor of your intention to make a gift of securities.
- Give your financial advisor authorization to initiate the transfer on your behalf. This form, completed and signed, should be sufficient for authorization.
- Email a copy of this signed form to [lori.woytowich@raymondjames.ca](mailto:lori.woytowich@raymondjames.ca) or Fax to 250-405-2499**  
**If you have any questions please call Lori at 250-405-2420**

**Thank you for your generous support of Sierra Club of British Columbia Foundation!**

Sierra Club of British Columbia Foundation  
301-2994 Douglas St. Victoria, BC V8T 4N4

Phone: (250) 882-3682  
Email: [gifts@sierraclub.bc.ca](mailto:gifts@sierraclub.bc.ca)